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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON OCTOBER 2, 2014 AT 10:30 A.M.**

CONTESTED MATTER

Picard v. Merkin, et al.; Adv. Pro. No. 09-01182

1. Notice of Trustee's Motion to Direct Entry of Final Judgment Under Federal Rule of Civil Procedure 54(b) and to Certify Judgment for Immediate Appeal Under 28 U.S.C. § 158(d) (Filed: 9/5/2014) [ECF No. 226]
 - A. Trustee's Memorandum of Law in Support of Motion to Direct Entry of Final

Judgment Under Federal Rule of Civil Procedure 54(b) and to Certify Judgment for Immediate Appeal Under 28 U.S.C. § 158(d) (Filed: 9/5/2014) [ECF No. 227]

- B. Brief of the Securities Investor Protection Corporation in Support of the Trustee's Motion to Direct Entry of Final Judgment and to Certify Judgment for Immediate Appeal (Filed: 9/5/2014) [ECF No. 228]

Replies Filed:

2. Memorandum of Law In Opposition To Trustees Motion To Direct Entry of Final Judgment Under Federal Rule of Civil Procedure 54 (b) And to Certify Judgment For Immediate Appeal (Filed: 9/12/2014) [ECF No. 230]
3. Memorandum of Law of Bart M. Schwartz, As Receiver For Defendants Ariel Fund Limited And Gabriel Capital, L.P., And Ralph C. Dawson, As Receiver For Defendant Ascot Partners, L.P., In Opposition To Trustee's Motion To Direct Entry of Final Judgment Under Fed. R. Civ. P. 54(b) And To Certify Judgment For Immediate Appeal Under 28 U.S.C. Section 158(d) (Filed: 9/12/2014) [ECF No. 231]

Additional Documents:

4. Notice of Hearing on Trustee's Motion to Direct Entry of Final Judgment Under Federal Rule of Civil Procedure 54(b) and to Certify Judgment for Immediate Appeal Under 28 U.S.C. § 158(d) (Filed: 9/22/2014) [ECF No. 232]

Status: This matter is going forward.

Dated: New York, New York
October 1, 2014

Respectfully submitted,

/s/ David J. Sheehan

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